

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

PROOF OF INTEREST

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 AND 3571


**DIRECT REGISTRATION
BOOK-ENTRY ADVICE**

AMERICAN STOCK TRANSFER & TRUST CO., LLC
OPERATIONS CENTER
6201 15TH AVENUE
BROOKLYN, NY 11219
Phone: 800-937-5449
www.astfinancial.com

META MATERIALS INC

ROGER WURTELE
5913 GLEN HEATHER DRIVE
PLANO, TX 75093-4561

STATEMENT DATE: 07/27/2021

COMPANY NUMBER: 24438

COMPANY NAME: META MATERIALS INC

CUSIP NUMBER: 59134N104

SHAREHOLDER ACCOUNT NUMBER: 0000010061

DIRECT REGISTRATION TRANSACTION INFORMATION

| | | |
|---------------------|---------------------------------|---|
| TRANSACTION TYPE: | SHARES EXCHANGED (#29153) | BROKER/DEALER PARTICIPANT NUMBER ON FILE: |
| | TORCHLIGHT ENERGY RESOURCES INC | |
| | OLD | |
| NUMBER OF SHARES: | 5,000.000 | BROKER/DEALER ACCOUNT NUMBER ON FILE: |
| TRANSACTION NUMBER: | BK*0000073 | BROKER/DEALER PARTICIPANT NAME ON FILE: |

ACCOUNT SUMMARY
CURRENT BALANCES

| | |
|-------------------------------|-----------|
| DRS BOOK-ENTRY SHARES: | 5,000.000 |
| CERTIFICATED SHARES: | 0.000 |
| DIVIDEND REINVESTMENT SHARES: | 0.000 |
| TOTAL SHARES: | 5,000.000 |

This statement is your record of shares that have been credited to your account in book-entry form with American Stock Transfer & Trust Company, LLC ("AST"), the transfer agent for this issue.

Physical certificates may not be requested for this issue.

To learn more about other available transactions that you may request, including the sale of shares, please visit www.astfinancial.com.

If you currently have a brokerage account and wish to transfer your book-entry shares to that account, the following options are available to you:

- If your broker is a participant in the DRS Profile system, your broker may request your shares from AST utilizing the automated Profile system. You must provide your broker with the Company's CUSIP number, your shareholder account number, your taxpayer identification number, and the name in which the shares are registered. You must also provide your broker with the number of shares that you wish to transfer. Please be advised that your broker may request that you send him/her a copy of this Direct Registration Statement.
- If your broker is not a participant in the DRS Profile system, please write to AST at the address listed above, instructing AST to credit your brokerage account. You must include your AST account number, the name of your brokerage institution, your brokerage account number, and the number of shares that you wish to transfer. Your letter of instruction must be signed by all owners listed in the account registration and the signatures must be guaranteed by a bank, broker or other financial institution that is a member of a Securities Transfer Association-approved medallion program such as STAMP, SEMP or MSP. It would speed processing if you would include a copy of this Direct Registration Statement. Please coordinate with your broker to ensure that they will accept share delivery via the Direct Registration system.

The Issuer will furnish, without charge, to each holder who so requests, the powers, designations, preferences and relative participating optional or other special rights of each class of security or series thereof, and the qualifications, limitations or restrictions of such preferences and/or rights.

A portion or all of the shares represented by this Advice are subject to either an Issuer restriction or a regulatory restriction under the Securities Act of 1933 and cannot be transferred without the approval of the Issuer or Legal Counsel for the Issuer